

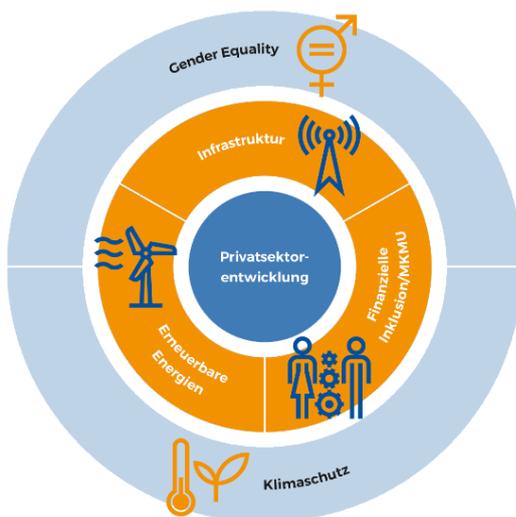
OeEB – Financing our shared future

Oesterreichische Entwicklungsbank AG (OeEB) has been operating as the **Development Bank of Austria** since March 2008. It specialises in the provision of long-term finance for the implementation of private sector projects in developing countries which create sustainable development. Additionally, OeEB provides technical assistance, which can be used to enhance the developmental impact of projects.

Our mission

On behalf of the **Federal Ministry of Finance**, OeEB provides long-term financing for **sustainable private sector investments** in developing and emerging countries. With our projects we contribute to a lively economy and thereby create better living conditions. In doing so, we are guided by the vision of a good life for 8.5 billion people in 2030 within the ecological limits of our planet.

Our focus areas



We are a thematically focused development bank and can operate in all developing countries according to the **OECD DAC list**. Our focus is in the areas of **renewable energy, infrastructure and financial inclusion / micro, small and medium-sized enterprises**. We pay attention to **climate protection and gender equality** as cross-sectional goals in all projects.

Our contribution to sustainable development



The **Sustainable Development Goals (SDGs)** guide our strategic direction. All of our activities serve the overarching goal of making a contribution to poverty reduction and the implementation of the SDGs in developing and emerging countries by strengthening the **private sector**. In the coming years we want to increase our activities in **Africa** and the least developed countries (**LDCs**).

Our instruments

Our customers can be **private companies or investors** from developed or developing countries. We support both new projects and modernization or expansion investments. In all projects we ensure compliance with international **labour, environmental and social standards**. To achieve our mission, we have the following tools at our disposal:

- **Investment Finance:** long-term loans at near-market conditions, risk sub-participations, long-term loans to financial institutions with a specific credit purposes
- **Equity Participations** in relevant private equity funds investing in developing and emerging countries
- **Business Advisory Services:** Project support measures such as market studies, capacity building and training measures to increase the impact of our projects
- **African-Austrian SME Investment Facility:** capital for SMEs aiming to set or scale up businesses or to develop projects in Africa

Measuring results

With the help of the **Development Effectiveness Rating (DERa)** tool, we regularly collect data from our customers and evaluate the developmental impact of our investments based on 5 dimensions:

- Decent jobs
- Local income
- Market and sector development
- Environmental stewardship
- Community benefits

OeEB operates in line with the **Operating Principles for Impact Management** introduced by the World Bank Group in 2019.

Results as of 31.12.2022

EUR 1.348 billion total assets	EUR 3.65 million profit for the year	EUR 1.620 billion total portfolio	EUR 304 million new business
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Investments with impact

EUR 668 million (41% of OeEB's portfolio) are invested in climate-related projects in developing countries.	OeEB's projects created 4,000 MW power generation capacity and produced 7,000 GWh power from renewable sources.	580,000 people were supplied with energy from renewable sources in OeEB's projects.	3.77 million tons of CO ₂ emissions have been avoided through projects supported by OeEB. (0.29 million tons OeEB's share, attributed).
291,000 micro-, small- and medium-sized enterprises were reached with OeEB financing.	Over 353,000 people are employed directly in projects and companies financed by OeEB (excl. funds).	35% of the people employed in OeEB's projects are women.	22% of our portfolio is currently invested in Africa, 16% , is invested in LDCs.

As of 31.12.2022